

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:)	Case No. 02 B 02474
)	(Jointly Administered)
)	Chapter 11
KMART CORPORATION , et al.)	
)	
)	
Debtors.)	Hon. Susan Pierson Sonderby
)	

NOTICE OF FILING

To: See Attached Service List

PLEASE TAKE NOTICE that on September 11, 2002, the United States Trustee by his attorney, Kathryn Gleason, caused a copy of the **THIRD AMENDED NOTICE OF APPOINTMENT OF FINANCIAL INSTITUTIONS' COMMITTEE** to be filed with the Clerk of the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division, a copy of which is attached hereto and herewith served upon you.

Kathryn Gleason, Attorney
Attorney Id. No. 06196518
OFFICE OF THE UNITED STATES TRUSTEE
227 West Monroe, Suite 3350
Chicago, Illinois 60606
(312) 886-3327

CERTIFICATE OF SERVICE

I, Kathryn Gleason, Attorney, state that I caused a copy of the above **NOTICE OF FILING**, together with a **THIRD AMENDED NOTICE OF APPOINTMENT OF FINANCIAL INSTITUTIONS' COMMITTEE**, to be sent via the manner indicated to all parties on the attached service list before the hour of 5:00 p.m. on September 11, 2002.

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Debtors.)	Hon. Susan Pierson Sonderby
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**THIRD AMENDED NOTICE OF APPOINTMENT OF
FINANCIAL INSTITUTIONS' COMMITTEE***

The following persons, selected from creditors who are willing to serve, are hereby appointed as the financial institutions' committee in this case:

<u>CREDITOR</u>	<u>REPRESENTATIVE</u>
Third Avenue Value Fund 767 Third Avenue New York, NY 10017	Brandon G. Stranzl
ESL Investments, Inc. One Lafayette Place Greenwich, CT 06830	Edward Lampert
JP Morgan Chase 380 Madison Avenue, Floor 9 New York, NY 10017	Agnes L. Levy
Bank of New York One Wall Street New York, NY 10286	Harold F. Dietz
Fleet National Bank 100 Federal Street Boston, MA 02110	James J. O'Brien

CREDITOR

Comerica Bank
PO Box 75000
Detroit, MI 48275-3205

Wilmington Trust Co.
520 Madison Avenue, 33rd Floor
New York, NY 10022

REPRESENTATIVE

Henry J. Hajdas

James Nesci

- * The purpose of this Third Amended Notice of Appointment of Financial Institutions' Committee is to inform the Court of the appointments of Third Avenue Value Fund and ESL Investments, Inc. to the official Financial Institutions' Committee in this case.

RESPECTFULLY SUBMITTED,
IRA BODENSTEIN
UNITED STATES TRUSTEE

DATE: _____

BY: _____
Kathryn Gleason, Esq.
Attorney for the U.S. Trustee

**SERVICE LIST
CASE NO. 02 B 2474**

VIA FAX

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Richard M. Cieri, David G. Heiman
Jones Day Reavis & Pogue
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Brandon G. Stranzl
Third Avenue Value Fund
767 Third Avenue
New York, NY 10017
Fax No. (212) 888-8799

Edward Lampert
ESL Investments, Inc.
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51 West 52nd Street
New York, NY 10019-6150
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VIA U.S. MAIL

Henry J. Hajdas
Comerica Bank
PO Box 75000
Detroit, MI 48275-3205

Agnes L. Levy, Managing Director
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380 Madison Avenue, Floor 9
New York, NY 10017

Harold F. Dietz,
Executive Vice President
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James J. O'Brien,
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Brian M. Graham, Andrew E. Weissman
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